

ASX / Media Announcement 30 May 2011

New Director to Strengthen Vital's Board

West African gold explorer and Queensland tungsten developer, Vital Metals Ltd (ASX: VML) is pleased to announce the appointment of Doug Stewart as a Non-Executive Director of the Company and Special Advisor to the Watershed Tungsten Project.

Vital's Chairman Mr David Macoboy said the appointment to the Company's Board is effective immediately.

"We are delighted to have attracted a Director of Doug's experience and calibre to the Board."

"Doug has worked in a wide range of senior technical, consulting and operational roles during the course of an expansive career that spans more than 40 years. As well as being the founding Managing Director of Territory Resources Ltd, he was an Associate Director at NM Rothschild for eight years and has had other significant consulting and operational roles internationally."

"His broad technical and commercial experience in the resources sector is going to be extremely valuable to Vital as we focus on advancing our flagship Watershed Tungsten Project through the Bankable Feasibility stage, and progressing our gold exploration programmes in Burkina Faso."

"His appointment is timely and follows our recent announcement of an Earn-In Agreement with Japan Oil, Gas and Metals National Corporation (JOGMEC) over the Watershed Project."

"The Board is committed to progressing Watershed – as evidenced by both the JOGMEC Agreement and Mr Stewart's appointment."

Mr Stewart also holds non-executive board roles with Conquest Mining (ASX:CQT) and Alara Resources (ASX:AUQ) and has a Project Management role with Red Hill Iron Limited (ASX:RHI).

ENDS

About Vital Metals

Vital Metals Ltd is an Australian-based mineral exploration and development company focused on progressing two highly prospective mineral projects: The Doulnia Gold Project in southern Burkina Faso, West Africa and the advanced Watershed Tungsten Project in far north Queensland, Australia.

Watershed Tungsten Project - Queensland

The Watershed scheelite (calcium tungstate) Project, in far North Queensland, 150 kilometres north-west of Cairns, is the Company's flagship venture. Vital has entered into a formal Earn-In Agreement with JOGMEC (Japan Oil, Gas and Metals National Corporation) where JOGMEC can earn 30% of the Project for \$5.4M over 2 years. The funds will be used to complete a BFS (Bankable Feasibility Study). The Company has also been progressing environmental approvals for Watershed, which is being assessed under the EIS process.

Doulnia Gold Project – Burkina Faso

In November 2009, Vital entered into a farm-in agreement with Ampella Mining Ltd to earn up to 80% of the Doulnia Gold Project in southern Burkina Faso, West Africa. Vital has completed a comprehensive review of previous exploration and the regional to local geophysical, structural, geological and geochemical attributes of the Project.

The Phase 1 drill programme confirmed the highly prospective nature of the project in general and the Kollo Prospect in particular and the current Phase 2 programme is aimed at expanding that potential.

Project Locations



For further details, refer to the company's website, www.vitalmetals.com.au:

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