



vitalmetals

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29 March 2017

The Company provides the following additional disclosure in relation to paragraph 6g of the Appendix 3B lodged on 27 March 2017.

6g If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.

Yes
Issue date 27/3/2017
75% VWAP 1.24 cents @ 20/3/2017
VWAP Source: ASX

Ian Hobson
Company Secretary

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